## 15<sup>th</sup> Annual VALUE INVESTOR CONFERENCE

FRIDAY, May 3, 2024



## **Investment Panels**

Grand Central Ball Room (2<sup>nd</sup> Floor), Hilton Omaha, 1001 Cass Street, Omaha, NE

8:00am CDT Registration

8:30am **Berkshire Hathaway Panel** 

> Adam Mead, Author, "The Complete Financial History of Berkshire Hathaway" Chris Bloomstran, President, Semper Augustus Investments Group, LLC

Todd Finkle, Professor & Author, Gonzaga University, "Warren Buffett: Investor and Entrepreneur"

Jacob McDonough, Author, "Capital Allocation: The Financials of a New England Textile Mill (1955 \( \simeq 1985 \)

Pieter Slegers, Founder, Compounding Quality Macrae Sykes, Gabelli Portfolio Manager

9:45am Markel Corp.

Tom Gayner, Chief Executive Officer

Macrae Sykes, Gabelli Portfolio Manager

10:15am Break

10:20am Leveraging the American Tailwind

Macrae Sykes, Gabelli Portfolio Manager

10:35am Lindsay Corp.

> Randy Wood, Chief Executive Officer Brian Ketcham, Chief Financial Officer

Macrae Sykes, Gabelli Portfolio Manager

11:05am Break

11:15am **Value Investing Panel** 

Mario Gabelli, CIO, Gabelli Funds

John Rogers, Co-CEO and CIO, Ariel Investments

Macrae Sykes, Gabelli Portfolio Manager

12:00pm Conclusion **MARKEL GROUP** 

